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CHINA NEW ECONOMY FUND LIMITED

中國新經濟投資有限公司

(An exempted company incorporated in the Cayman Islands with limited liability)

(Stock Code: 80)

ANNOUNCEMENT

As at 31 March 2015, the unaudited net asset value per share of China New Economy Fund Limited (the “**Company**”) was approximately HK\$0.77.

The Company is managed by China Everbright Securities (HK) Limited.

By Order of the Board

China New Economy Fund Limited

Craig Blaser Lindsay

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 14 April 2015

The directors of the Company as at the date of this announcement are Mr. Craig Blaser LINDSAY, Mr. GU Xu and Mr CHAN Cheong Yee as executive directors, Mr. LAM Chun Ho, Mr. Doyle Ainsworth DALLY, Mr. Faris Ibrahim Taha AYOUB and Mr. HUANG Liangkuai as independent non-executive directors.