

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **CHINA NEW ECONOMY FUND LIMITED**

### **中國新經濟投資有限公司**

*(an exempted company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 80)**

#### **CLARIFICATION ANNOUNCEMENT IN RELATION TO NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the notice of annual general meeting of China New Economy Fund Limited (the “Company”) dated 27 April 2012 (the “AGM Notice”) in relation to the annual general meeting to be held on 7 June 2012.

The Company wishes to clarify that due to an inadvertent clerical error, the words “for the entitlement to the proposed final dividend and” in Note (3) of the AGM Notice were incorrectly stated in the note and should be deleted.

The above clarification does not affect any other information contained in the AGM Notice.

By Order of the Board  
**China New Economy Fund Limited**  
**Craig Blaser Lindsay**  
*Chairman and Executive Director*

Hong Kong, 27 April 2012

*As at the date of this announcement, the executive Directors are Mr. Craig Blaser Lindsay, Mr. Wang Junyan and Mr. Gu Xu; and the independent non-executive Directors are Mr. Siu Kam Chau, Professor Xu Yangsheng and Mr. Doyle Ainsworth Dally.*