

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2015		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer China N	New Economy Fund I	Limited	
Date Submitted 1 June 2	2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares	_		
(1) Stock code : <u>00080</u> Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	776,000,000	0.10	77,600,000
Increase/(decrease)	1,224,000,000	0.10	122,400,000
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code : <u>N/A</u> Descri	iption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

200,000,000

2. Preference Shares			F	or Main Board and GE
Stock code: N/A	Descript	ion: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A	N/A	N/A
3. Other Classes of Shares				
Stock code : N/A	Descript	ion: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _	N/A	<u>N/A</u>	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	515,100,000	N/A	N/A	N/A	
Increase/ (decrease) during the month					
(See Remarks)	Nil	N/A	N/A	N/A	
Balance at close of the		27/4	27/4	27/4	
month	515,100,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	onare option	Selicines of the	133461)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granted	Exercised	Cancened	Lapseu		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
shares						-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(11016-1)		To	otal A. (Ordin	ary charec)	Nil	
		10			N/A	
				nce shares)		
			•	Other class)	N/A	
Total funds raised duri		from exercise o	f			
options (State currency	v)			N/A		

Warrants to Issue Shares of the Iss	suer which are to be Listed				No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	du	xercised uring the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)					
	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
(/ /)	· <u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) nce shares) Other class)	Nil N/A N/A	
			(11/12	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares) Other class)	N/A N/A	-
			(11/11	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	-
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/71	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	·			
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	Í		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	·			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	21/4
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
					N/A	N/A

			For Main	ı Boarc	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Over-allotment)	At price:	Issue and allotment date: (dd/mm/yyyy)			
			EGM approval date: (/ / / (dd/mm/yyyy))	N/A	
			Total E. (Ordinary	shares) Nil	
			(Preference		N/A	
To	otal increase / (decrea	ase) in ordinary shares du	uring the month (i.e. Total of A to E):	(1	.)	Nil
	•	-		(2	· ———	N/A
Т	otal increase / (decrea	ase) in preference shares	during the month (i.e. Total of A to E):			N/A
Т	otal increase / (decre	ase) in other classes of sh	nares during the month (i.e. Total of A to E)):		N/A
(7	These figures should	be the same as the releva	nt figures under II above ("Movements in 1	Issued	Share Capita	l").)

Remarks (if any):	
N/A	
Submitted by:T	AI MAN HIN TONY
Title: <u>C</u>	ompany Secretary
(Director, Secretar	ry or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.