

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Ch	ina New Economy Fo	and Limited	
Date Submitted 5 M	May 2014		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00080</u> D	escription: Ordi	nary Shares	
	No. of ordina shares	ary Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	th <u>776,000,00</u>	0.10	77,600,000
Increase/(decrease) (See Remarks)	Nil		Nil
Balance at close of the month	776,000,00	0.10	77,600,000
(2) Stock code : N/A D	escription: N/A		
	No. of ordina shares	ary Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

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Stock code:	N/A Desc	ription : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A	N/A	N/A
Increase/(decrea	se)	N/A		N/A
Balance at close	of the month	N/A	N/A	N/A
3. Other Classes Stock code :		ription: <u>N/A</u>		
Stock code:	N/A Desc	No. of other classes of shares	•	Authorised share capital (State currency)
Stock code:	N/A Desc	No. of other		share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	303,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month (See Remarks)	Nil	N/A	N/A	N/A
Balance at close of the month	303,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u>U</u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
						-
(Note 1)						
2.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						-
(11010 1)		To	tal A. (Ordin	ary charec)	Nil	
		10		nce shares)	N/A	
			·			
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	Nil N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)	Nil	Nil
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JF		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
	0 %	At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		J1					
Class of shares   Same   Shares   Sha							
Class of shares   N/A   N/A	5.	Scrip dividend	At price : State currency ———	( / /	)		
Cancellation date :				( / /	)	N/A	N/A
Shares							
Class of shares	6.			( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / ) shares ( Gd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)  N/A N/A  Class of shares ( / / )  N/A N/A  Class of shares issuable ( / / )  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )				( / /	)	27/1	27/4
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  N/A N/A   State (Note 1)  State currency  EGM approval date: ( / / )  Edm approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  Edm approval date: ( / / )  Edm approval date: ( / / )						N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / )							
8. Consideration issue At price: State currency — State c	7.	Redemption of shares		( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)	<b>NT/A</b>	<b>N</b> T / A
						N/A	N/A

			For Main B		and GEM lis	
				is	No. of new shares of ssuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
					thereto	thereto as at
	Type of Issue					close of the month
	Type of issue					
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares issuable(Note 1)	_		
10.	Other (Over-allotment)	At price :	Issue and allotment date: (dd/mm/yyyy)			
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	
			Total E. (Ordinary sh	nares)	Nil	
			(Preference sl (Other	nares)	N/A	
To	otal increase / (decrea	se) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	)	Nil
				(2)	,	N/A
To	otal increase / (decrea	use) in preference shares du	uring the month (i.e. Total of A to E):	` '		N/A
To	otal increase / (decrea	se) in other classes of share	es during the month (i.e. Total of A to E):			N/A
(7	hese figures should b	e the same as the relevant	figures under II above ("Movements in Iss	sued S	Share Capital	!").)

Remarks (if any):	
N/A	
Submitted by:	TAI MAN HIN TONY
Title:	* · · · · · · · · · · · · · · · · · · ·
(Director, Sec	retary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.