

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy)	31/12/2011		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer China	New Economy Fund l	Limited	
Date Submitted 5 Janu	uary 2012		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00080</u> Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	776,000,000	0.10	77,600,000
Increase/(decrease) (See Remarks)	Nil		Nil
Balance at close of the month	776,000,000	0.10	77,600,000
(2) Stock code : N/A Desc	eription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares				
Stock code : N/A Do	escription:	N/A		
		preference chares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
3. Other Classes of Shares				
Stock code: N/A Do	escription:	N/A		
		of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h	N/A	N/A	N/A
				N/A

N/A

N/A

N/A

77,600,000

Balance at close of the month

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	303,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month (See Remarks)	Nil	N/A	N/A	N/A
Balance at close of the month	303,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
						-
(Note 1)						
2.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$		·				
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		·				-
(Ivoie I)		То	tol A (Ordin	oru choroc)	N:1	
		10	tal A. (Ordin		Nil	
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)			exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	<u> </u>			<u> </u>		<u>.</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2.	,					
	_					
	<del>-</del>					<u> </u>
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	-					
	<del></del>					<u> </u>
( / / ) Stock and (if listed)						
Stock code (if listed)  Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u>-</u>					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u></u>	( / / )					
		Total B.		nary shares)	Nil	<u>-</u>
				ence shares)	N/A	-
			()	Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	 					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
	_ _,					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/yyyy)	( , , )		Total C. (Ordin		Nil	_
				ence shares)	N/A	-
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)	Nil	Nil
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	currency —	EGM approval date:	( / /	)	1	N/A

		For M	ain Board	d and GEM lis	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue				close of the month
	Type of issue				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
				N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Over-allotment) At price :	Issue and allotment date: (dd/mm/yyyy)			
		EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	
		Total E. (Ordina	ary shares	s) Nil	
		(Preferen	ice shares	s) N/A	
		(0	ther class	s) N/A	
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to F):	(1	D)	Nil
	run mercuse / (decreuse) in ordinary shares during	g the month (i.e. Total of 11 to L).	(2	· -	N/A
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A to E):			N/A
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total of A to	E):		N/A
	These figures should be the same as the relevant fi			Share Capita	!").)

Remarks (if any):	
N/A	
Submitted by:	WONG SZE WAI WINSTON
Title:	Company Secretary
(Director, Sect	retary or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.