

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy) :	31/10/2012		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Chi	na New	Economy Fund I	Limited	
Date Submitted 6 N	ovembe	r 2012		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00080</u> De	escriptio	n: Ordinary	Shares	
	I	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mont	h	776,000,000	0.10	77,600,000
Increase/(decrease) (See Remarks)	_	Nil		Nil
Balance at close of the month		776,000,000	0.10	77,600,000
(2) Stock code : N/A De	escriptio	n : <u>N/A</u>		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

2. Preference Shares		Г	or Main Board and GE
Stock code: N/A Description	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Desc	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

N/A

77,600,000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	303,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month (See Remarks)	Nil	N/A	N/A	N/A
Balance at close of the month	303,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u>U</u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(Ivote 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(11010 1)		To	tal A. (Ordin	ary charec)	Nil	
		10		nce shares)	N/A	
			·			
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	,					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			((Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	Nil	Nil
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i>		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main B	Board and GEM In	
				No. of new	No. of new
				shares of	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
			Class of shares issuable		
			(Note 1)		
	C			`	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))	
	reorganisation				
			EGM approval date:)	
			(dd/mm/yyyy)	NI/A	N/A
				<u>N/A</u>	N/A
			Class of charge invokla		
			Class of shares issuable(Note 1)		
10	Other		(Ivote 1)		
10.	(Over-allotment)	At price:	Issue and allotment		
	(date : (dd/mm/yyyy)		
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	N/A	1
			Total E. (Ordinary sh		
			(Preference shows (Other of		
			(Other C	ciass) 14/A	
					NT'1
To	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to E):	(1)	Nil
				(2)	N/A
_	. 1	\	d	(=)	N/A
			ng the month (i.e. Total of A to E):		
To	otal increase / (decrea	ase) in other classes of shares	during the month (i.e. Total of A to E):		N/A
(T	hese figures should l	be the same as the relevant fig	gures under II above ("Movements in Iss	sued Share Capita	ul").)

Remarks (if any):		
N/A		
_		
Submitted by:	WONG SZE WAI WINSTON	
Title:	Company Secretary	
	ecretary or other duly authorised officer)	
Notes :		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.